

NOTICE OF SPECIAL MEETING
WAGONS WEST METROPOLITAN DISTRICT
May 21, 2026

NOTICE IS HEREBY GIVEN that the Board of Directors of the **WAGONS WEST METROPOLITAN DISTRICT**, of the Town of Monument, County of El Paso, State of Colorado, will hold a special meeting at 2:00 p.m., on Thursday, May 21, 2026, via videoconference at <https://us06web.zoom.us/j/85985495147?pwd=0ceMWRzkB37b8qsK1V6RIYHBLVfkuF.1> and via telephone conference at Dial In: 1-719-359-4580, Meeting ID: 859 8549 5147; Passcode: 805804. This meeting will be held for the purpose of conducting such business as may come before the Board. This meeting is open to the public.

Agenda

1. Call To Order/Declaration of Quorum
2. Directors Matters/Disclosure Matters
3. Approval of/Additions To/Deletions From the Agenda
4. Public Comment For Matters Not on Agenda
5. Approval of Minutes
 - a. Consider Approval of November 6, 2025 Regular Meeting Minutes
6. Legal Matters
7. Financial Matters
 - a. Consider Approval/Ratification of Claims
 - b. Consider Acceptance of March 31, 2026 Unaudited Financial Statements
 - c. Consider Ratification of 2025 Audit
8. 2020A&B Bonds/2026 Refunding
 - a. Discussion Regarding and Consider Approval of Initiating a Refunding/Refinancing of the District's 2020A&B Bonds
 - b. Discuss and Consider Approval of actions related to outstanding advances pursuant to Wagons West Metropolitan District and Proterra Properties LLC Advance and Reimbursement and Facilities Acquisition Agreement
 - c. Consider Approval/Ratification of Engagement of Consultants:
 - i. External Financial Advisor – Municipal Capital Markets Group, Inc.
 - ii. Underwriter/Placement Agent – D.A. Davidson & Co.
 - iii. Bond Counsel – Taft Stettinius & Hollister LLP
 - iv. Other
9. Other Business
10. Adjournment

BY ORDER OF THE BOARD OF DIRECTORS:
WAGONS WEST METROPOLITAN DISTRICT

By: /s/ ICENOGLÉ | SEAVER | POGUE
A Professional Corporation

General Counsel to the District